

## Accelerating High Throughput Transactions

A global banking organization allowed employees to work on trade-related documents within a familiar environment (Microsoft Word), then have them rendered to high-quality PDF for distribution to clients with Adlib.

### THE CHALLENGE

To create a long-term archiving solution of 30 to 50 years to comply with SOX and SEC regulations, this banking enterprise routinely processed up to 20,000 trades per day and needed a way to automate and convert a large volume of complex documents.

They were faced with a number of arduous challenges. This organization needed to:

- Reduce risk for non-compliance with regulatory standards
- Convert HTML files to PDF automatically
- Eliminate the need to review and manually edit bad XML
- Automate signature stamps

### THE RESULT

Adlib has expertise with regulatory needs and complex conversions in the financial services space. Adlib's solutions provide fine-grained control over extremely complex conversion processes, simplifying regulatory compliance and generating XML and metadata to make it easier to find archived documents.

By using Adlib PDF, this global banking organization was able to achieve a number of benefits:

- Compliance with regulatory requirements
- Replacement of manual processes with automated custom coding
- Reduction in errors and risk
- Decrease in costs for training personnel
- Inclusion of signature stamps

**Advanced Rendering enabled this banking organization to meet regulatory standards while reducing errors and risk.**

### THE INDUSTRY

Banking



### THE SYSTEMS



### THE DOCUMENTS

BUSINESS TRANSACTIONS

### WHAT IS ADVANCED RENDERING?

Advanced Rendering technology takes basic document-to-PDF conversion to a higher level by integrating into the most commonly-used Enterprise Content Management (ECM) systems and automating the conversion of content from multiple sources into more manageable and usable formats to enhance documents at each of the 4 stages of the document lifecycle: capture, manage, archive and deliver.

Adlib PDF Enterprise is the next-generation of Advanced Rendering technology that is ideal for high-volume environments where accurate, scalable and highly-available document-to-PDF conversion and transformation services are required across the enterprise.