



## USE CASE

# Global Investment Bank Manages \$3.3 Trillion of Credit Risk Using Adlib's Extraction Software

## CHALLENGE

An international investment bank was looking to better manage \$3.3 trillion of credit risk within their international derivative swap contracts. This organization needed to find a replacement for error-prone and costly manual solutions for understanding key data points in ISDA contracts to meet Dodd-Frank compliance regulations. If they were able to extract the key data points from their contracts, they would be able to better understand and manage their credit risk, in addition to saving millions in outsourcing costs.

- Need to implement an automated solution to replace the current outsourced manual process which is slow, inefficient, expensive, and full of human error
- Key data points in the contracts need to be searched and extracted automatically
- Must successfully ingest and process lengthy 50-page documents and large volumes of documents
- Zonal Optical Character Recognition (OCR) is not an option since each data point isn't always in the same place on the contract

## RESULT

Beyond the advanced Optical Character Recognition capabilities, Adlib was able to apply custom intelligent rules-based processes to extract the key data points this organization required from their contracts.

- Successfully converted each contract to high-fidelity PDF and applied accurate Optical Character Recognition
- Created an intelligent custom rules-based extraction solution to search, extract, and analyze key data points in each contract
- Met high volume demands and dealt with lengthy documents
- Helped the organization to save on outsourcing costs from their previous solution, which was costing them \$750,000 for every 3,000 documents
- Organization was able to analyze and manage their credit risk with the data they gathered using Adlib's intelligent extraction software

## INDUSTRY

Financial Services



## WHAT CAN WE DO?

The leading-edge Adlib Content Elevation Process™ helps enterprise organizations in the Life Sciences, Insurance, Banking, and Energy sectors, among others, enhance Information Governance objectives by unlocking the value in unstructured content. Integrating with key repositories and applications, Adlib's sophisticated solutions enable improved content migration, compliance, privacy and security, digital transformation, and classification. Organizations realize immediate value by gaining full visibility and understanding of their content, leading to greater control and the ability to meet enterprise-wide Information Governance objectives.